SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

OMB Number: 3235-0104 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	or Sect	ion 30(n) of	the Investment Company Act of 1	1940			
1. Name and Address of Reporting Person*       2. Date of Event Requiring Statement (Month/Day/Year)         11/13/2014		nent	3. Issuer Name and Ticker or Trading Symbol <u>FIBROGEN INC</u> [ FGEN ]				
(Last) (First) (Middle) C/O FIBROGEN, INC. 409 ILLINOIS ST. (Street) SAN FRANCSICO CA 94158 (City) (State) (Zip)	_		4. Relationship of Reporting Pers (Check all applicable) X Director Officer (give title below)	son(s) to Issuer 10% Owne Other (spec below)	r (M cify 6. Ap	onth/Day/Year) Individual or Join plicable Line) X Form filed b	ate of Original Filed t/Group Filing (Check y One Reporting Person y More than One erson
	Table I - Nor	-Derivati	ve Securities Beneficia	llv Owned			
1. Title of Security (Instr. 4)			Amount of Securities eneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) 4. Nature of Indirect Beneficial Ownershi (Instr. 5)			
Common Stock			6,000	D			
Common Stock			110,000	I	By	Trust	
1. Title of Derivative Security (Instr. 4)		ls, warra	Securities Beneficially nts, options, convertible	e securities	s)	5.	6. Nature of Indirect
	Expiration Date	ate /ear) Expiration	Underlying Derivative Secur	ity (Instr. 4) Amount or Number of	Conversio or Exercis Price of Derivative Security	n Ownership e Form: Direct (D)	Beneficial Ownership (Instr. 5)
Series A Convertible Preferred Stock	(1)	(1)	Title Common Stock	Shares	(1)	D	
Series B Convertible Preferred Stock	(1)	(1)	Common Stock	66,574	(1)	D	
Series E Convertible Preferred Stock	(1)	(1)	Common Stock	16,894	(1)	D	
Series RA Convertible Preferred Stock	(1)	(1)	Common Stock	42,856	(1)	D	
Series F Convertible Preferred Stock	(1)	(1)	Common Stock	52,748	(1)	D	
Stock Option (Right to Buy)	(2)	08/20/2017	Common Stock	6,000	4.025	D	
Stock Option (Right to Buy)	(2)	08/20/2017	Common Stock	12,000	4.025	D	
Stock Option (Right to Buy)	(2)	03/12/2018	Common Stock	6,000	2.35	D	
Stock Option (Right to Buy)	(2)	03/12/2018	Common Stock	12,000	2.35	D	
Stock Option (Right to Buy)	(2)	03/11/2019	Common Stock	12,000	3.6	D	
Stock Option (Right to Buy)	(2)	03/11/2019	Common Stock	6,000	3.6	D	
Stock Option (Right to Buy)	(2)	06/09/2020	Common Stock	12,000	2.9	D	
Stock Option (Right to Buy)	(2)	06/09/2020	Common Stock	6,000	2.9	D	
Stock Option (Right to Buy)	(2)	03/15/2021	Common Stock	6,000	3.5	D	
Stock Option (Right to Buy)	(2)	03/15/2021	Common Stock	12,000	3.5	D	
			1	2 000	5.95	D	
Stock Option (Right to Buy)	(2)	06/27/2022	Common Stock	3,000	5.55		
	(2)	06/27/2022 06/27/2022		6,000	5.95	D	
Stock Option (Right to Buy) Stock Option (Right to Buy) Stock Option (Right to Buy)			Common Stock				

Explanation of Responses:

1. Each share of the issuer's Series A Preferred Stock, Series B Preferred Stock, Series E Preferred Stock, Series RA Preferred Stock and Series F Preferred Stock will be automatically converted into 0.4 of a share of common stock immediately prior to the closing of the issuer's initial public offering, and has no expiration date. 2. Fully vested.

/s/ John Alden, Attorney-in-

fact

11/13/2014

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

LIMITED POWER OF ATTORNEY FOR SECTION 16 REPORTING OBLIGATIONS

Know all by these presents, that the undersigned hereby makes, constitutes and appoints each of Pat Cotroneo, Michael Lowenstein, John Alden, Dorothy Pacini, Melissa Leon, Derrick Anderson, Eric Steiner, Michael Tenta, and Glen Sato as the undersigned's true and lawful attorney-in-fact, with full power and authority as hereinafter described on behalf of and in the name, place and stead of the undersigned to:

(1) prepare, execute, acknowledge, deliver and file Forms 3, 4, and 5 (including any amendments thereto) with respect to the securities of FibroGen, Inc., a Delaware corporation (the "Company"), with the SEC, any national securities exchanges and the Company, as considered necessary or advisable under Section 16(a) of the Securities Exchange Act of 1934, as amended (the "Exchange Act") and the rules and regulations promulgated thereunder, as amended from time to time;

(2) seek or obtain, as the undersigned's representative and on the undersigned's behalf, information on transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to the undersigned and approves and ratifies any such release of information; and

(3) perform any and all other acts which in the discretion of such attorney-in-fact are necessary or desirable for and on behalf of the undersigned in connection with the foregoing.

The undersigned acknowledges that:

(1) this Power of Attorney authorizes, but does not require, such attorney-in-fact to act in their discretion on information provided to such attorney-in-fact without independent verification of such information;

(2) any documents prepared and/or executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney will be in such form and will contain such information and disclosure as such attorney-in-fact, in his or her discretion, deems necessary or desirable;

(3) neither the Company nor such attorney-in-fact assumes (i) any liability for the undersigned's responsibility to comply with the requirement of the Exchange Act, (ii) any liability of the undersigned for any failure to comply with such requirements, or (iii) any obligation or liability of the undersigned for profit disgorgement under Section 16(b) of the Exchange Act; and

(4) this Power of Attorney does not relieve the undersigned from responsibility for compliance with the undersigned's obligations under the Exchange Act, including without limitation the reporting requirements under Section 16 of the Exchange Act.

The undersigned hereby gives and grants the foregoing attorney-in-fact full power and authority to do and perform all and every act and thing whatsoever requisite, necessary or appropriate to be done in and about the foregoing matters as fully to all intents and purposes as the undersigned might or could do if present, hereby ratifying all that such attorney-in-fact of, for and on behalf of the undersigned, shall lawfully do or cause to be done by virtue of this Limited Power of Attorney.

This Power of Attorney shall remain in full force and effect until the earlier to occur of (i) revocation by the undersigned in a signed writing delivered to such attorney-in-fact, (ii) the undersigned is no longer required to file Forms 3, 4 and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, or (iii) as to any attorney-in-fact individually, until such attorney-in-fact shall no longer be employed by the Company or Cooley LLP, as applicable.

IN WITNESS WHEREOF, the undersigned has caused this Power of Attorney to be executed as of this 16th day of October 2014.

/s/ Thomas F. Kearns, Jr.